

Press and IR Release

Schaeffler AG successfully issues bonds to finance the acquisition of Vitesco shares

HERZOGENAURACH, 2024-01-09.

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This announcement does not constitute an offer of securities for sale or a solicitation of an offer to purchase securities. Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction.

This communication is an advertisement for the purposes of Regulation (EU) 2017/1129 and underlying legislation. It is not a prospectus. The base prospectus is available, and the Final Terms of the bonds when published will be available, on the website of the Luxembourg Stock Exchange at <https://www.bourse.lu/programme/Programme-Schaeffler/14509>.

[to the press release](#)

[to the tender offer website containing the IR presentation and other documents](#)

Schaeffler Group – We pioneer motion: The Schaeffler Group has been driving forward groundbreaking inventions and developments in the field of motion technology for 80 years. With innovative technologies, products, and services for electric mobility, CO₂-efficient drives, chassis solutions and renewable energies, the company is a reliable partner for making motion more efficient, intelligent, and sustainable – over the entire life cycle. Schaeffler describes its comprehensive range of products and services by means of eight product families: From bearing solutions and all types of linear guidance systems through to repair and monitoring services. Schaeffler is with around 110,000 employees and more than 250 locations in 55 countries, one of the world's largest family-owned companies and one of Germany's most innovative companies.

CONTACT:

Dr. Axel Lüdeke

Head of Group Communications & Public Affairs
Schaeffler AG
Herzogenaurach
Tel.: +49 9132 82 8901
E-Mail: axel.luedeke@schaeffler.com

Matthias Herms

Head of Communications Finance & Sustainability
Schaeffler AG, Herzogenaurach
Tel.: +49 9132 82 37314
E-Mail: matthias.herms@schaeffler.com

Renata Casaro

Head of Investor Relations
Schaeffler AG
Herzogenaurach
Tel.: +49 9132 82 4440
E-Mail: ir@schaeffler.com

Maximilian König

Manager Investor Relations
Schaeffler AG, Herzogenaurach
Tel.: +49 9132 82 4440
E-Mail: ir@schaeffler.com